

PERSONAL FINANCIAL LITERACY

Savings & Goals

Name:

Date:

The Lincoln Savings Plan – Evaluation Form

D.) Is your goal determinable? _____ If not, how can you make it more specific and measurable?

A.) Is your goal authentic? _____ If not, how can you make it more your own?

P.) Does your goal connect to a passion? _____ If not, how can you adjust it?

P.) Is your goal pramatic? _____ If not, how can you make it more realistic?

E.) Does your goal end? _____ If not, what date can you set as the target for completion?

R.) Is your goal recorded? _____ If not, where will you write it down?
